

April 15, 2024

THE PHILIPPINE STOCK EXCHANGE

6F PSE Tower, 5th Avenue corner 28th Street
Bonifacio Global City, Taguig City
Philippines 1634



Attention: **Mr. Norberto T. Moreno**
Head, Listing Department
OIC, Disclosure Department

Gentlemen:

This is in reply to the letter of the Exchange dated today, seeking clarification and/or confirmation regarding the news article entitled “BIZ BUZZ: A ‘sweet deal’ for Lester Yu”. In the said article by Inquirer.net posted on April 15, 2024, it was reported that:

“After taking over noodle house Ling Nam in 2022 and cloud kitchen Fly Kitchen in 2023, businessman Lester Yu won’t let this Year of the Dragon go by without another legacy brand on his plate.

We hear that in the coming days, Balai ni Fruitas, the bakery-driven subsidiary of Yu-led Fruitas Holdings, may announce a new purchase. It’s a “small but pivotal” acquisition, a reliable industry source told Biz Buzz.

It’s a bakeshop brand that has been operating for about four decades—one that used to be a lot bigger but is now left with only two branches, another source explained. However, it enjoys name recall and a cake commissary. Therefore, this acquisition is seen to accelerate the expansion of Balai ni Fruitas into the cake production business.

....”

The Company continues to look at opportunities to widen its product offerings through acquisitions, but nothing has been finalized as of this time. The Company shall endeavor to submit proper and timely disclosure to the PSE upon entry into any material transaction involving the Company. We would like to inform the PSE that the Company is not the source of the article.

Very truly yours,


Marvin C. Yu
Corporate Secretary

COVER SHEET

C S 2 0 0 5 0 8 3 8 6
SEC Registration Number

B A L A I N I F R U I T A S , I N C .

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(Company's Full Name)

6 8 D A T A S T . B R G Y . D O N M A N U E L ,

Q U E Z O N C I T Y

(Business Address: No., Street City / Town / Province)

RALPH HECTOR ADRICULA
Contact Person

+(632) 8731-8886
Company Telephone Number

SEC FORM 17-C

1 2 3 1
Month Day
Fiscal Year

FORM TYPE

0 8 1 5
Month Day
Annual Meeting

[Empty box]

Secondary License Type, If Applicable

[Empty box]

Dept Requiring this Doc
Section

[Empty box]

Amended Articles Number /

[Empty box]

Total No. of Stockholders

Total Amount of Borrowings

[Empty box]

Domestic

[Empty box]

Foreign

To be accomplished by SEC Personnel concerned

[Empty box]

File Number

LCU

[Empty box]

Document ID

Cashier

STAMPS

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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER



1. April 15, 2024
Date of Report (Date of earliest event reported)
2. SEC Identification Number- CS200508386
3. BIR Tax Identification No. - 237-383-045-000
4. BALAI NI FRUITAS INC.
Exact name of issuer as specified in its charter
5. PHILIPPINES
Province, country or other jurisdiction
of incorporation
6. (SEC Use Only)
Industry Classification Code
6. 68 DATA ST. BRGY. DON MANUEL QUEZON CITY
Address of principal office
- Postal Code: 1113
7. (02)8243-1741
Issuer's telephone number, including area code
9. N/A
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 4 and 8 of the RSA
Title of Each Class Number of Shares of Common Stock
Outstanding and Amount of Debt
Outstanding

<u>Common Shares</u>	<u>1,495,005,000.00</u>
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11. Indicate the item numbers reported herein: **Item 9- Other Events**

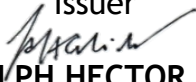
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SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

BALAI NI FRUITAS INC.

Issuer



RALPH HECTOR P. ADRICULA
Compliance Officer

Date

April 15, 2024