

COVER SHEET

C S 2 0 0 5 0 8 3 8 6
SEC Registration Number

B A L A I N I F R U I T A S , I N C .

(Company's Full Name)

6 8 D A T A S T . B R G Y . D O N M A N U E L ,

Q U E Z O N C I T Y

(Business Address: No., Street City / Town / Province)

RALPH HECTOR ADRICULA

Contact Person

+(632) 8731-8886

Company Telephone Number

SEC FORM 17-C

1 2 3 1
Month Day
Fiscal Year

FORM TYPE

0 6 2 0
Month Day
Annual Meeting

Secondary License Type, If Applicable

Dept Requiring this Doc

Amended Articles Number / Section

Total No. of Stockholders

Total Amount of Borrowings

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document ID

Cashier

STAMPS

Remarks: Please use BLACK ink for scanning purposes

1. August 01, 2022
Date of Report (Date of earliest event reported)
2. SEC Identification Number- CS200508386
3. BIR Tax Identification No.- 237-383-045-000
4. BALAI NI FRUITAS INC.
Exact name of issuer as specified in its charter
5. PHILIPPINES
Province, country or other jurisdiction
of incorporation
6. (SEC Use Only)
Industry Classification Code
6. 68 DATA ST. BRGY. DON MANUEL QUEZON CITY
Address of principal office
7. (02)8243-1741
Issuer's telephone number, including area code
9. N/A
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	1,495,005,000.00

11. Indicate the item numbers reported herein:

Item 9- Other Events

Please find attached following reports relative to the Closing of the 30-day Price Stabilization Activity conducted by the Stabilizing Agent, First Metro Securities Brokerage Corporation, on BALAI NI FRUITAS, INC. shares, namely:

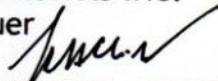
1. Closing report of Stabilizing Agent; and
2. Secretary's Certificate indicating the following:
 - a. Final Number of Over-allotment Options exercised;
 - b. Final Number of Locked-up Shares held by the Selling Shareholders; and
 - c. Public Ownership Report showing the effect of price stabilization activities on the float level of the Corporation.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

BALAI NI FRUITAS INC.

Issuer



RALPH HECTOR P. ADRICULA
Compliance Officer

Date

August 01, 2022

August 01, 2022

THE SECURITIES AND EXCHANGE COMMISSION

Markets and Securities Regulation Department
Secretariat Building, PICC Complex
Roxas Boulevard, Pasay City, 1307



Attention: Director Vicente Graciano P. Felizmenio, Jr.
Markets and Securities Regulation Department

PHILIPPINE STOCK EXCHANGE

6/F PSE Tower, 5th Avenue corner 28th Street
Bonifacio Global City, Taguig City

Attention:

Mr. Norberto T. Moreno Jr.
Head, Listing Department

Ms. Alexandra D. Tom Wong
Officer-in-Charge, Disclosure Department

Subject: Balai Ni Frutas Inc. – Closing Report Stab Activity

Dear Sir/Madam:

Please find attached following reports relative to the Closing of the 30-day Price Stabilization Activity conducted by the Stabilizing Agent, First Metro Securities Brokerage Corporation, on BALAI NI FRUITAS, INC. shares, namely:

1. Closing report of Stabilizing Agent; and
2. Secretary's Certificate indicating the following:
 - a. Final Number of Over-allotment Options exercised;
 - b. Final Number of Locked-up Shares held by the Selling Shareholders; and
 - c. Public Ownership Report showing the effect of price stabilization activities on the float level of the Corporation.

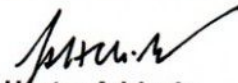
Hope you find everything in order.

Thank you.

Very truly yours,

BALAI NI FRUITAS INC.

By:


Ralph Hector Adricula
Compliance Officer

July 29, 2022

SECURITIES AND EXCHANGE COMMISSION

Secretariat Building, PICC Complex
Roxas Boulevard, Pasay City 1307

Attention : **VICENTE GRACIANO P. FELIZMENIO**
Director, Markets and Securities Regulation Department

Subject : **Price Stabilization Activities Closing Report**
Initial Public Offering of BALAI NI FRUITAS, INC.

Dear Director Felizmenio:

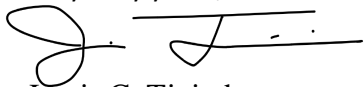
Pursuant to the approval letter of the Commission dated 13 June 2022 in relation to the conduct of price stabilization activities for **BALAI NI FRUITAS, INC.'s** initial public offering, First Metro Securities Brokerage Corporation ("FirstMetroSec") hereby submits this closing report on the purchase transactions undertaken by FirstMetroSec as Stabilizing Agent.

FirstMetroSec as Stabilizing Agent has purchased a total of 37,500,000 common shares of **BALAI NI FRUITAS, INC** from 30 June 2022 to 29 July 2022 from the open market, details of which are provided in the Annex.

If you have any questions related this report, please contact Bernie Babala at 88590631.

Thank you.

Very truly yours,



Jervis C. Tinimbang
VP, Head-Institutional Equity Dealing



Mhelvin F. Abajon
SVP, Head-Strategic Division



ANNEX**FIRST METRO SECURITIES BROKERAGE CORPORATION****SUMMARY OF STABILIZATION TRADES FOR BALAI NI FRUITAS INC.**

Date	Symbol	Stock Name	Side	Quantity/Shares	Price
06-30-2022	BALAI	Balai ni Fuitas inc	BUY	2,600,000	0.68
06-30-2022	BALAI	Balai ni Fuitas inc	BUY	1,000,000	0.67
06-30-2022	BALAI	Balai ni Fuitas inc	BUY	100,000	0.66
06-30-2022	BALAI	Balai ni Fuitas inc	BUY	2,000,000	0.65
06-30-2022	BALAI	Balai ni Fuitas inc	BUY	100,000	0.63
07-01-2022	BALAI	Balai ni Fuitas inc	BUY	877,000	0.66
07-01-2022	BALAI	Balai ni Fuitas inc	BUY	7,545,000	0.67
07-04-2022	BALAI	Balai ni Fuitas inc	BUY	1,000,000	0.67
07-04-2022	BALAI	Balai ni Fuitas inc	BUY	1,000,000	0.68
07-05-2022	BALAI	Balai ni Fuitas inc	BUY	200,000	0.68
07-07-2022	BALAI	Balai ni Fuitas inc	BUY	3,600,000	0.68
07-08-2022	BALAI	Balai ni Fuitas inc	BUY	500,000	0.68
07-08-2022	BALAI	Balai ni Fuitas inc	BUY	3,000,000	0.67
07-20-2022	BALAI	Balai ni Fuitas inc	BUY	800,000	0.60
07-21-2022	BALAI	Balai ni Fuitas inc	BUY	500,000	0.60
07-27-2022	BALAI	Balai ni Fuitas inc	BUY	1,676,000	0.60
07-28-2022	BALAI	Balai ni Fuitas inc	BUY	1,000,000	0.60
07-28-2022	BALAI	Balai ni Fuitas inc	BUY	800,000	0.60
07-28-2022	BALAI	Balai ni Fuitas inc	BUY	30,000	0.64
07-28-2022	BALAI	Balai ni Fuitas inc	BUY	800,000	0.64
07-28-2022	BALAI	Balai ni Fuitas inc	BUY	170,000	0.64
07-28-2022	BALAI	Balai ni Fuitas inc	BUY	700,000	0.64
07-28-2022	BALAI	Balai ni Fuitas inc	BUY	100,000	0.65
07-28-2022	BALAI	Balai ni Fuitas inc	BUY	78,000	0.65
07-28-2022	BALAI	Balai ni Fuitas inc	BUY	822,000	0.65
07-28-2022	BALAI	Balai ni Fuitas inc	BUY	300,000	0.66
07-28-2022	BALAI	Balai ni Fuitas inc	BUY	300,000	0.67
07-28-2022	BALAI	Balai ni Fuitas inc	BUY	66,000	0.67
07-28-2022	BALAI	Balai ni Fuitas inc	BUY	86,000	0.67
07-28-2022	BALAI	Balai ni Fuitas inc	BUY	96,000	0.67
07-28-2022	BALAI	Balai ni Fuitas inc	BUY	23,000	0.67
07-28-2022	BALAI	Balai ni Fuitas inc	BUY	380,000	0.67
07-28-2022	BALAI	Balai ni Fuitas inc	BUY	100,000	0.67
07-28-2022	BALAI	Balai ni Fuitas inc	BUY	200,000	0.67
07-28-2022	BALAI	Balai ni Fuitas inc	BUY	196,000	0.67
07-28-2022	BALAI	Balai ni Fuitas inc	BUY	200,000	0.67
07-28-2022	BALAI	Balai ni Fuitas inc	BUY	240,000	0.67
07-28-2022	BALAI	Balai ni Fuitas inc	BUY	413,000	0.67
07-29-2022	BALAI	Balai ni Fuitas inc	BUY	488,000	0.67
07-29-2022	BALAI	Balai ni Fuitas inc	BUY	12,000	0.67
07-29-2022	BALAI	Balai ni Fuitas inc	BUY	30,000	0.67
07-29-2022	BALAI	Balai ni Fuitas inc	BUY	100,000	0.68
07-29-2022	BALAI	Balai ni Fuitas inc	BUY	100,000	0.68

Date	Symbol	Stock Name	Side	Quantity/Shares	Price
07-29-2022	BALAI	Balai ni Fuitas inc	BUY	100,000	0.68
07-29-2022	BALAI	Balai ni Fuitas inc	BUY	100,000	0.68
07-29-2022	BALAI	Balai ni Fuitas inc	BUY	2,000	0.68
07-29-2022	BALAI	Balai ni Fuitas inc	BUY	2,900,000	0.68
07-29-2022	BALAI	Balai ni Fuitas inc	BUY	70,000	0.68
			TOTAL	37,500,000	

REPUBLIC OF THE PHILIPPINES)
QUEZON CITY) S.S.

SECRETARY'S CERTIFICATE

I, **Marvin C. Yu**, Filipino, of legal age, with principal office at 68 Data St. Brgy. Don Manuel, Quezon City after having been sworn according to law, hereby depose and state:

1. I am the duly elected and qualified Corporate Secretary of **Balai Ni Frutas Inc.** (the "Corporation"), a corporation duly organized and existing under the laws of the Philippines with principal address at 68 Data St. Brgy. Don Manuel, Quezon City and listed on The Philippine Stock Exchange, Inc. since June 30, 2022.
2. Pursuant to the approval of the Securities and Exchange Commission, the 30-day price stabilization period in the relation to the initial public offering of **Balai Ni Frutas Inc.** shares concluded at the end of the trading hours on 29 July 2022.
3. Based on the report of First Metro Securities Brokerage Corporation, the Stabilizing Agent, please find the attached report containing the following results in the connection with the conclusion of the price stabilization activities of the Corporation:
 - a. Final Number of Over-allotment Options exercised;
 - b. Final Number of Locked-up Shares held by the Selling Shareholders; and
 - c. Public Ownership Report showing the effect of price stabilization activities on the float level of the Corporation.
4. This Certification is issued in compliance with the requirements of the Notice Approval of the Philippine Stock Exchange dated 12 May 2022.

ANNEX

REPORT ON STABILIZATION ACTIVITIES

- a. Final Number of Over-Allotment Options Exercised

37,500,000 Shares

- b. Final Number of Locked-up Shares held by **Fruitas Holdings Inc.**, the Selling Shareholders:

Beginning Balance	1,082,488,000
Plus: Total Shares after end of 30-day price stabilization activity.	37,500,000
Final Number of Locked-up Shares Held by Selling Shareholders	<u>1,119,988,000</u>

- c. Public Ownership Report showing the effect of Price Stabilization Activities on the Float Level of the Corporation

Public ownership Level as of 29 July 2022 = **24.99%**

Computation of Public Ownership After 30-Day Price Stabilization Activity As of 29 July 2022

New Investors (Full Exercise of Over-Allotment Option)	411,173,000
Less: Total Shares after end of 30-day price stabilization activity.	37,500,000
Total Number of Public Shares	373,673,000
Total Number of Listed Shares	1,495,005,000
Public Ownership Level	24.99%